

Public Notice
Westfield Retirement System
Request for Proposals

The Westfield (MA) Retirement Board is seeking proposals from qualified investment managers to provide Passive Index investment management services across multiple asset classes for the Retirement System's \$300 million investment portfolio. Approximately \$45 million in assets is allocated across various index strategies. Respondents should offer a suite of passive index strategies across a mix of asset classes including but not limited to: Broad Fixed Income and TIPS, Domestic and International Equity and Emerging Markets Equity. The Board expects to award the full mandate to one manager/passive index provider

All investments made by the Westfield Retirement Board are subject to the provisions of the Massachusetts General Laws, Chapter 32, as amended by Chapter 176 of the Acts of 2011, and the rules and regulations of the Public Employees Retirement Administration Commission (PERAC), 840 CMR. The selected investment manager(s) must have familiarity and agree to comply with all applicable laws and PERAC regulations.

The Board reserves the right to cancel or reject in whole or part any or all proposals in the best interest of the Retirement System.

The RFP is available up to the proposal deadline by visiting [Client RFPs - Fiducient Advisors](#).

Proposal deadline is Wednesday September 8, 2021 at 4:00 PM EDT. Late proposals will not be accepted.